Laser Photonics Corporation

INVESTOR PRESENTATION

November 2024

NASDAQ
LASE

Table of Contents

LASER PHOTONICS

Safe Harbor

This presentation contains forward-looking statements or information regarding future events and the future results of Laser Photonics Corporation. (the "Company") based on current expectations, estimates, forecasts, and projections about the markets in which the Company operates and current beliefs and assumptions of the Company's management. Forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "may," "will," or similar words, or in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts such as express predictions of future events and trends.

The assumptions and estimates underlying these forward-looking statements are inherently uncertain and are subject to a wide variety of significant business, economic, competitive and other risks and uncertainties that could cause actual results to differ materially from those contained in those statements. In sum, forward-looking statements should not be relied upon as necessarily being indicative of future results, and the inclusion of these statements should not be regarded as a representation that the results reflected therein will be achieved.

Who We Are

Laser Photonics is the **leading industrial innovator** in high-tech systems for:

Laser Cleaning | Laser Cutting | Laser Engraving | Laser Marking

Our products have been used in the **automotive, aerospace, industrial, defense, electronic, semiconductor, flat panel and medical industries** around the world for **over 40 year**. Laser Photonics provides a wide selection of industrial laser products that cover a large and growing set of applications. Together, we can keep the world working while providing industry professionals around the world with products that keep their operations running safely and efficiently.

>2,000
Customers

40
Years
Experience

$5.35
Stock Price
(10/31/2024)

LASER PHOTONICS

Massive Market Opportunity

LASER PHOTONICS

Experienced Management

Wayne Tupuola

Chief Executive Officer

Wayne Tupuola has over 15 years of C-level management. Prior to joining Laser Photonics, Wayne spent over 25 years of hands-on experience in fiber laser equipment manufacturing, semiconductor, aerospace industries

John Armstrong

Executive Vice President

John Armstrong is our Executive Vice President with over 20 years of public sector experience within the aerospace industry. Armstrong has provided leadership and HR support for 10,000+ employees nationwide within a division that generates $4.5B+ in revenue.

Carlos Sardinas

Vice President, Finance

Mr. Sardinas has over 15 years of experience in the private and public sectors and has led and managed financial teams, developed and implemented financial strategies and assisted companies in providing accurate and timely financial reporting. Carlos' background is primarily with large government defense contractors and has also served in leadership roles at private companies.

Igor Vodopiyanov

Vice President, R&D

Igor Vodopiyanov, PhD, is our Vice President of Research & Development. He served as a Research Scientist at Florida Institute of Technology Conducted research in Particle Physics within CMS Collaboration at the CERN Large Hadron Collider in Switzerland; Physics within Electron-Positron Collider at Petersburg Nuclear Physics Institute.

Seth Bush

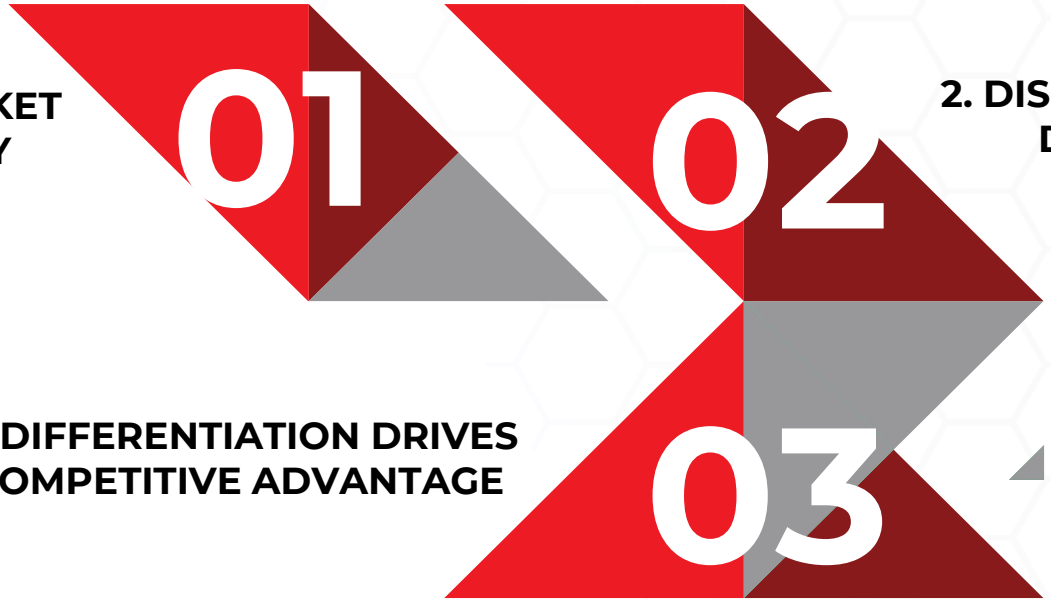
Marketing Director

Mr. Bush has over 20 years of Marketing Leadership and Experience to bring companies to the next level. In this position, he will manage the growth and development of the marketing department as the company continues to expand. As the director, he will utilize his years of experience as a marketing professional to grow brand awareness while educating consumers on the company's next-generation laser systems.

LASER PHOTONICS

INVESTMENT HIGHLIGHTS

1. MASSIVE MARKET OPPORTUNITY



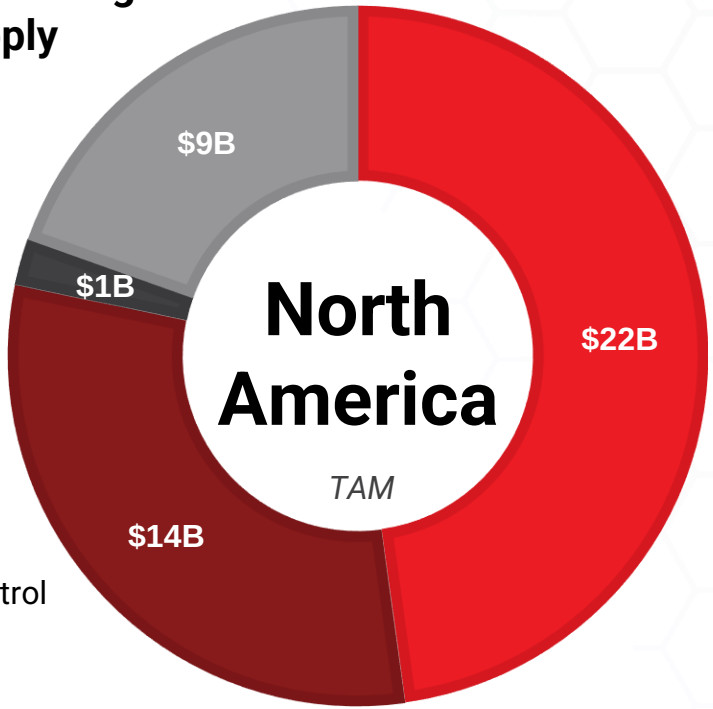
2. DISRUPTIVE PRODUCTS DRIVE GROWTH

3. DIFFERENTIATION DRIVES COMPETITIVE ADVANTAGE

LASER PHOTONICS

MRO & Pentagon
Annual Corrosion Control

Media Blasting Supply



Media Blasting Equipment

Oil & Gas
Annual Corrosion Control

$46 Billion

/ Annual Spend for Corrosion Control & Materials Applications

LASER PHOTONICS

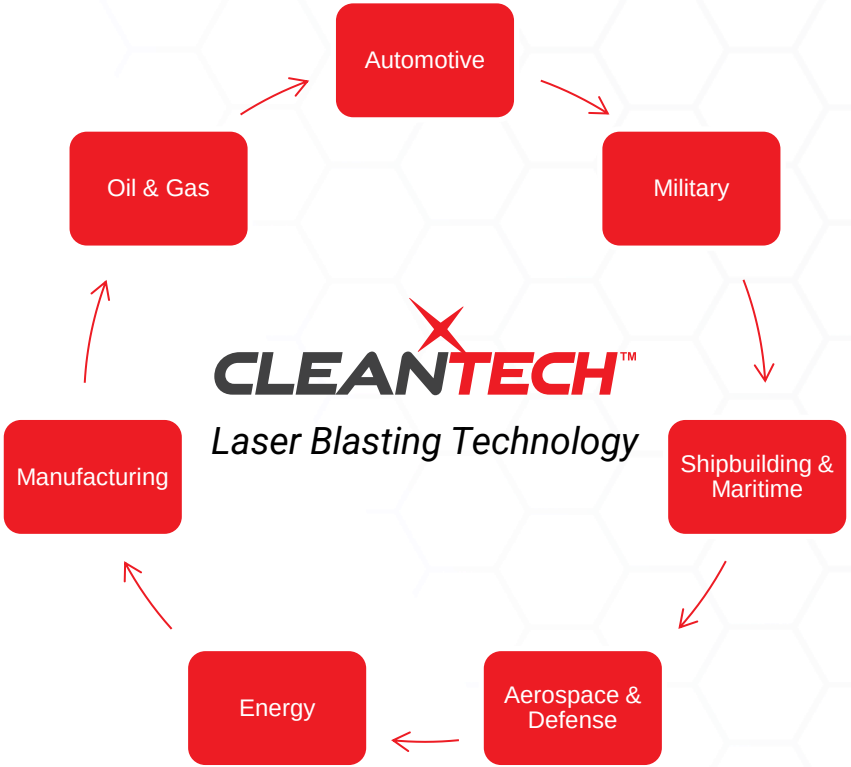
Secular Growth Drivers

- Environmental & sustainability concerns favor laser cleaning versus traditional methods using abrasives
  - Gov't regulations & incentives for health/safety
  - Unions protecting workers from inherent dangers of existing methods
  - Sandblasting has toxic health effects e.g. Silicosis
- Increasing demand for high-power (>500W) lasers
  - Fastest growing segment of laser market

Still in top of first inning

LASER PHOTONICS

Broad Industry Verticals



$3 Billion

/ US Navy’s Annual Rust Problem

LASER PHOTONICS

Oil & Gas

/ Also has Massive Corrosion Problem

- Assembled Component Maintenance Cleanups & Reconditioning
- Asset Management - Parts Identification Engraving
- Selective De-painting
- Pre-Weld Metal Cleaning
- Maintenance Interior & Exterior
- Coating Prep - Post-Welding Cleaning

LASER PHOTONICS

Disruptive Products Drive Growth

LASER PHOTONICS

Acquisition of Control Micro Systems

Expansion & Scaling Operations

- CMS develops specialized laser systems critical for slow-release tablets and counterfeit proof pill manufacturing in the pharmaceutical industry
- Other critical parts of the business: wire stripping and marking
- CMS brings existing program orders of $4 million to LPC
- CMS counts several top 20 global life sciences companies as customers

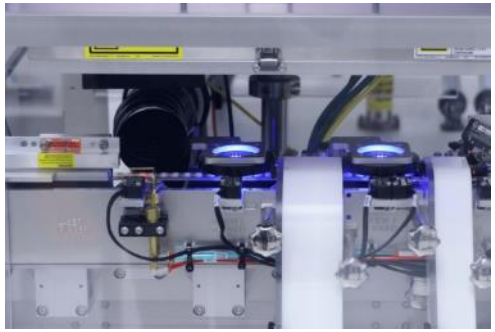
CMS LASER
A Laser Photonics Company

LASER PHOTONICS

CMS Systems

Laser Wire Stripping Systems

PCB Marking Systems

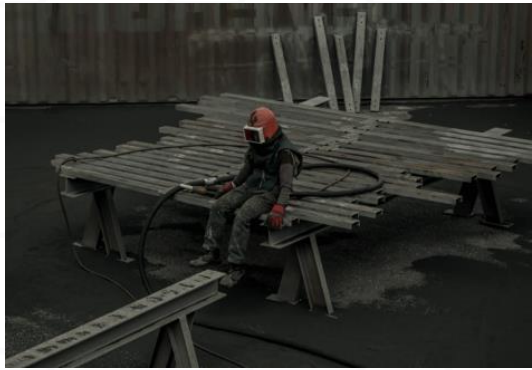


Pharmaceutical Laser Drilling Systems

LASER PHOTONICS

Today, Abrasives Dominate

- Creates hazardous work environments
- Huge push to replace existing model
- Pressure from government & laborers



LASER PHOTONICS

The Future is CleanTech™ Laser Blasting

CLEANTECH™

Safer

Easy to Use

Eco-Friendly

LASER PHOTONICS

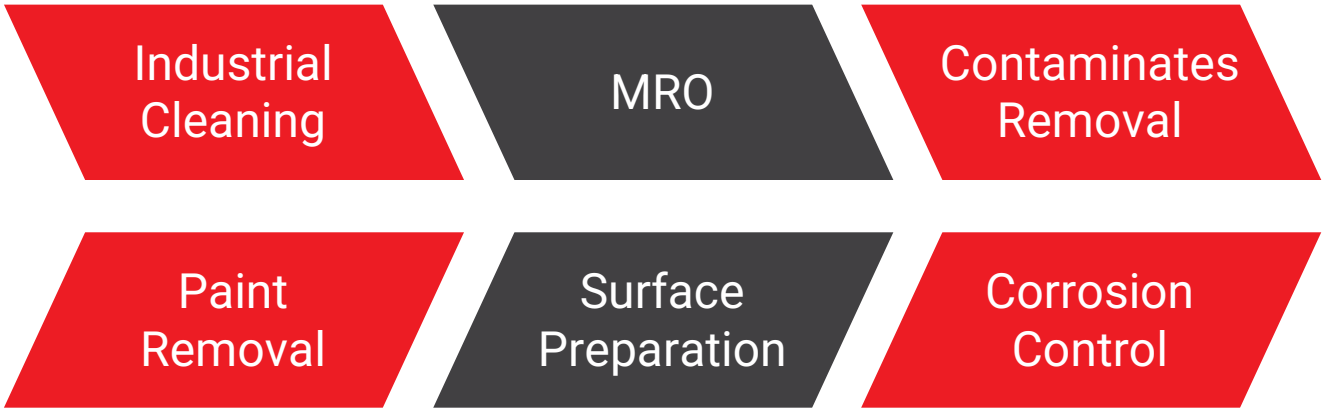
CleanTech™ is Changing the Game

CleanTech™ is the most cost-effective, efficient and safe method of industrial cleaning, rust removal, paint removal and surface preparation.

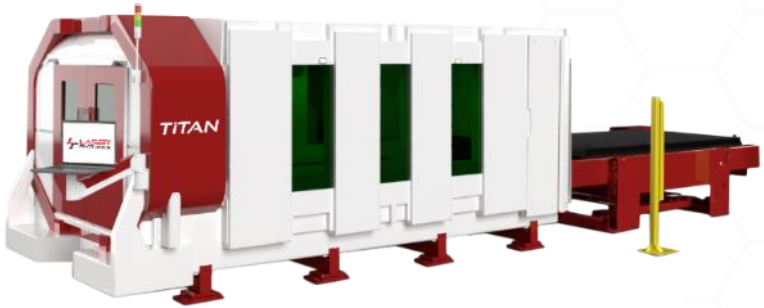
- *No Dangerous Chemicals*
- *No Hazardous Fumes*
- *No Complex Cleaning Procedures*

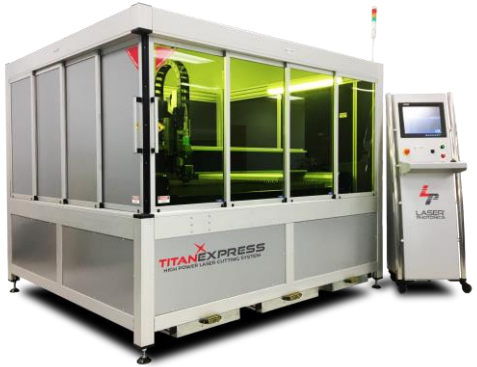
LASER PHOTONICS

Address Many Applications



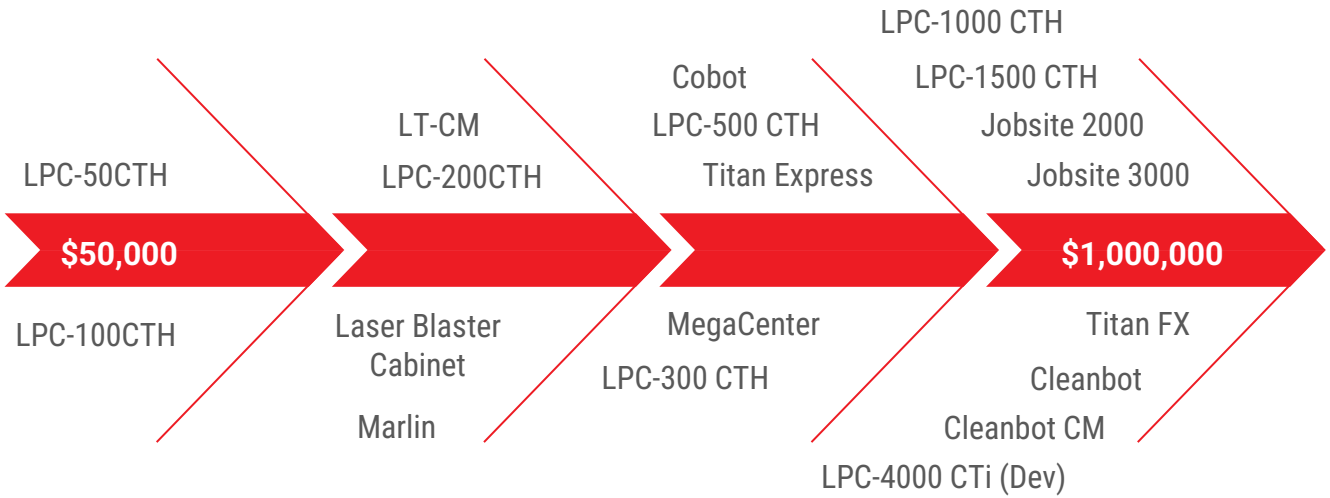
World Class Products





LASER PHOTONICS

Products / Pricing



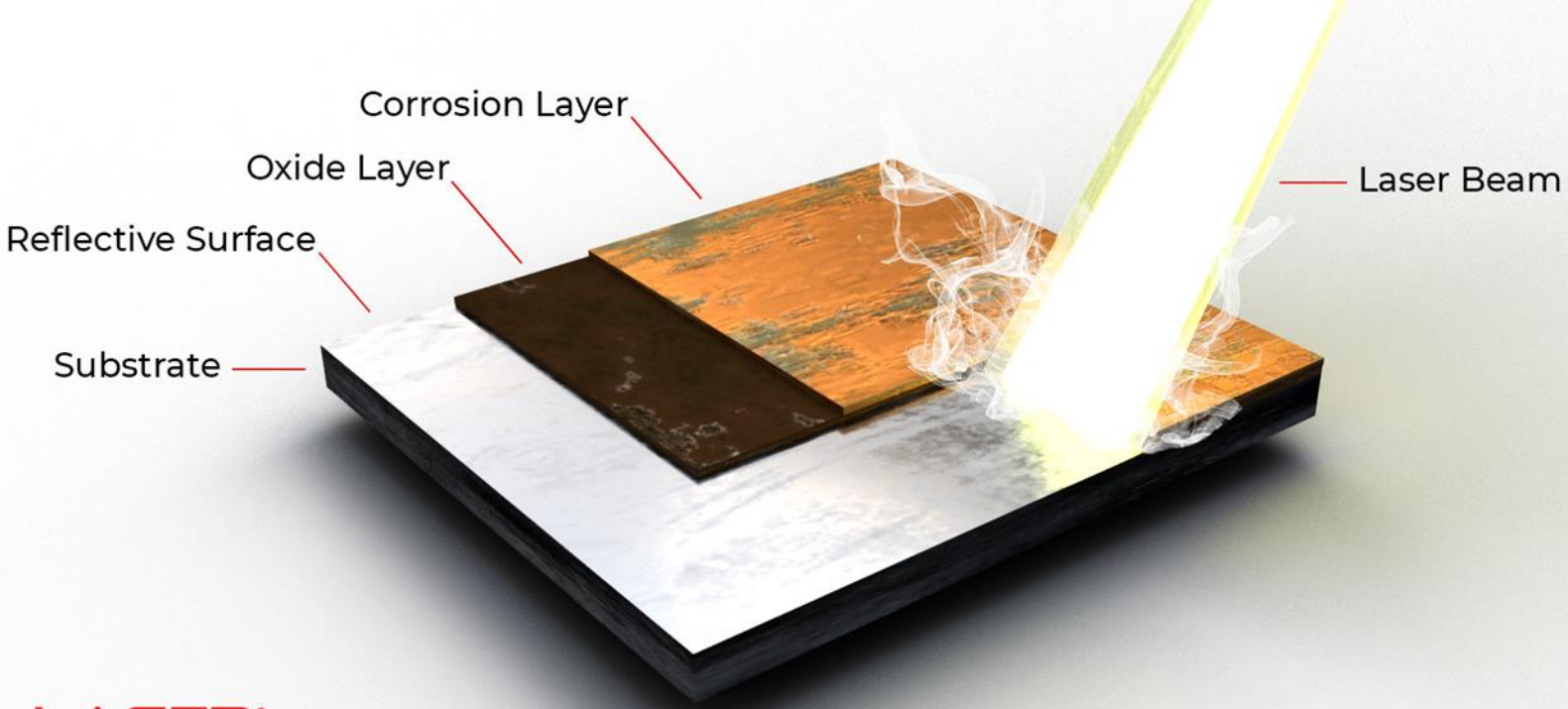
- Digital Manufacturing
- Experienced Personnel
- State of the Art Scheduling
- Proprietary Technology
- Robust Supply chain

LASER PHOTONICS

Initial Focus on Marketing of CleanTech

LASER PHOTONICS

WHAT IS LASER CLEANING?



LASER PHOTONICS

Fiber Laser Cleaning Technology is a proven, state-of-the-art solution for the 21st Century. It works by aiming brief pulses of high-power laser energy (in the µs–ms range) at the surface to be cleaned. The energy applied to the top layer being removed does not dissipate. Instead, it blasts off the material being cleaned. Part or all of the material being removed is vaporized. The remainder may be suctioned and collected into a filtration system as particle dust.

Laser Blasting is a non-contact, environmentally friendly process that removes surface coatings from metals, concrete and delicate substrates such as composites – with minimal impact on the base material. Laser Blasting can replace sandblasting or dry ice blasting in virtually every industry and every application where blast cleaning is utilized. Surface samples include glass, ceramics, metals, concrete, plastics and much more.

Wide Application Spectrum

We understand that your priority is to make improvements to businesses worldwide by supplying effective world-class equipment that ensures the safety and health of your customers. Our solutions allow companies to meet several of their needs with one product. This not only saves clients time and money but also improves efficiency for the end user.

Corrosion Removal on Aluminum Mold

Laser Cleaning on Steel Housing

Rust Removal on Railroad Ties

THE BENEFITS OF LASER CLEANING

6-12 MONTHS

Research by McKinsey & Company indicates that companies investing in laser cleaning technology can achieve a **return on investment in as little as six to twelve months** due to cost savings and increased productivity.

Laser cleaning is an environmentally friendly process.

No hazardous fumes, dangerous chemicals, or complex cleaning procedures.

80%

Laser cleaning can reduce CO2 emissions by up to 80% compared to traditional cleaning methods.

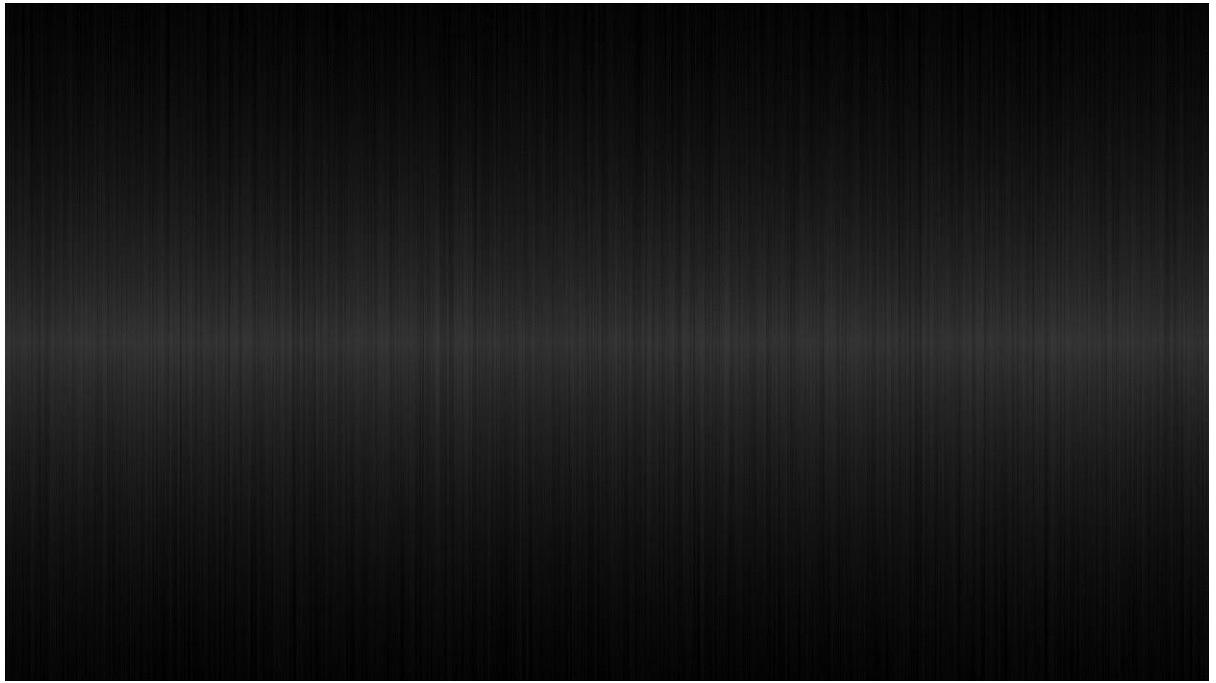
Laser cleaning can result in **cost savings of up to 90%** compared to traditional cleaning methods due to reduced labor, material, and disposal costs.

LASER PHOTONICS


BEFORE
Rust Removal On Steel Pipe


AFTER
Rust Removal On Steel Pipe

How It Works



LASER PHOTONICS

Large Customer Base

We are a rapidly expanding company that is proudly listed on NASDAQ.

From small businesses to Fortune 500 companies, we work with a large and growing list of industry leaders who continue to adopt our advanced technology.

Companies We've Worked With:

- General Electric
- NASA
- U.S. Air Force
- Coca-Cola
- Harley-Davidson
- Sony

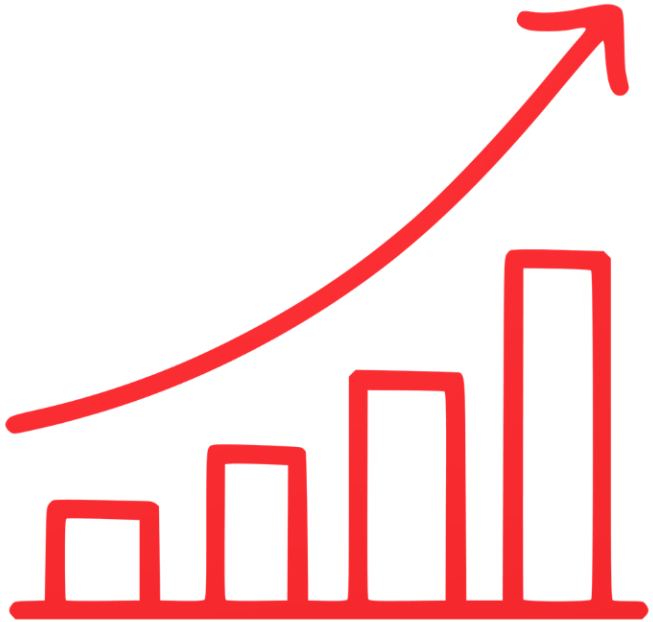
LASER PHOTONICS

Attractive ROI

Laser Photonics provides eco-friendly laser solutions that offer end users a significantly higher ROI than alternative methods.

This is due to various reasons, including that methods like sandblasting require expensive cleanup and disposal, unlike laser cleaning, which produces no hazardous waste.

In addition to these benefits, laser cleaning is faster and more efficient than alternative methods, resulting in cost savings and increased productivity.



LASER PHOTONICS

Social Impact

The social impact of Laser Photonics technology cannot be overstated.

- Laser cleaning eliminates the need for **harmful chemicals**
- Reduces the **amount of waste produced** promoting operator safety.

This technology has the potential to save lives while moving industries toward sustainable and safe practices.

Our laser technology benefits from all of this while aligning with many ESG platforms, making it an attractive investment opportunity for socially responsible investors.

» **No Hazardous Fumes** » **No Complex Cleaning Procedures** » **No Dangerous Chemicals**

LASER PHOTONICS

Questions?

Contact Information

1101 N. Keller Rd. Ste. Suite G Orlando, FL 32810 USA

407.804.1000

info@laserphotonics.com

laserphotonics.com

LASER® PHOTONICS